

# TORONTO STOCK EXCHANGE

FILING STATEMENT No. 613.  
FILED, SEPTEMBER 7th. 1961.

REALM MINING CORPORATION LIMITED

Full corporate name of Company  
Incorporated under the Companies Act, Province of Manitoba  
by Letters Patent dated June 11th, 1942

Particulars of incorporation (e.g., Incorporated under Part IV of the Corporations Act, 1953  
(Ontario) by Letters Patent dated May 1st, 1957).

Reference is made to previous  
Filing Statement No. 278.

## FILING STATEMENT

(To be filed with respect to any material change in a company's affairs, including among other things,  
an underwriting and option agreement, an issue of shares for property and a proposed re-organization.)

1. Brief statement of the material change in the affairs of the company in respect of which this statement is filed.	Underwriting and Option on 1,000,000 shares of the capital stock of the Company
2. Head office address and any other office address.	Head office - Ste. 707, Childs Bldg., Winnipeg, Manitoba Executive office - Ste. 803, Royal Bank Bldg., Toronto 1, Ont.
3. Names, addresses and chief occupations for the past five years of present or proposed officers and directors.	<p>President &amp; Dir. - H. Peter Oldham, 1376 Rometown Dr., Port Credit, Ontario.</p> <p>Vice-Pres. &amp; Dir. - Howard Warner, 28 Lissom Cres., Toronto, Ontario.</p> <p>Sec.-Tres. &amp; Dir. - Henry M. Finkle, Q.C., 7 Newgate Rd., Toronto, Ontario.</p> <p>Director - Ojars Biskaps, 55 Broadway Ave., Apt. 210, Toronto, Ontario</p> <p>Director - George M. Duncan, North Drive, R.R.#1, Weston, Ontario.</p>
4. Share capitalization showing authorized and issued and outstanding capital.	<p>Authorized - 5,000,000 shares N.P.V.</p> <p>Issued - 1,750,325 shares N.P.V.</p>
5. Particulars in respect of any bonds, debentures, notes, mortgages, charges, liens or hypothecations outstanding.	None
6. Details of any treasury shares or other securities now the subject of any underwriting, sale or option agreement or of any proposed underwriting, sale or option agreement.	<p>By agreement dated September 5th, 1961, subject to acceptance for filing by the Toronto Stock Exchange, Goodwin, Harris &amp; Co. Ltd. to the extent of 50% and Hevenor &amp; Co. to the extent of the remaining 50%, on behalf of the same client, have agreed to firmly purchase 200,000 treasury shares at 15¢ per share, payable forthwith. In consideration of the foregoing purchase the following options to the extent of 50% each have been granted to Goodwin, Harris &amp; Co. Ltd. and Hevenor &amp; Company:</p> <p>4 blocks of 200,000 shares each, at the respective prices of 15¢, 20¢, 25¢ and 30¢, exercisable within periods of 3, 6, 9 and 12 months following payment of the underwritten shares.</p>
7. Names and addresses of persons having any interest, direct or indirect in underwritten or optioned shares or other securities or assignments, present or proposed, and, if any assignment is contemplated, particulars thereof.	<p>Goodwin, Harris &amp; Co. Ltd. and Hevenor &amp; Co. in entering into the agreement referred to in item 6, have acted for their client, Realm Investments Limited, an Ontario company with head office at Ste. 803, 8 King St. E., Toronto; J.S. Williams, 74 Inglewood Dr., Toronto and Louis Lahman, 458 Lawrence Ave. W., Apt. 4, Toronto, are the only persons having more than 5% interest in the said company.</p>
8. Any payments in cash or securities of the company made or to be made to a promoter or finder in connection with a proposed underwriting or property acquisition.	Nil
9. Brief statement of company's future development plans, including proposed expenditure of proceeds of sale of treasury shares, if any.	<p>The proceeds from the sale of these treasury shares are to be used for the retirement of the company's liabilities and commence immediate investigation and development of the Company's property located in the west central part of the Joutel Township, in north western Quebec.</p>



# FINANCIAL STATEMENTS

REALM MINING CORPORATION LIMITED

(No Personal Liability)

Incorporated under the laws of Manitoba

## BALANCE SHEET

August 31, 1961

-0-

- ASSETS -		- LIABILITIES -	
<u>Current assets:</u>		<u>Current liabilities:</u>	
Cash . . . . .		Accounts payable and accrued expenses. . . . .	22,604.60
Investment in and advances to White Falcon Mines Limited:			
Shares to be issued (see note) . . . . .	30,342.70		
Advances . . . . .	<u>830.00</u>		
		<u>Shareholders' equity:</u>	
		Capital stock:	
		Authorized, 5,000,000 shares of no par value	1,656,651.04
		Issued, 1,750,325 shares. . . . .	<u>424,647.20</u>
		Less Deficit. . . . .	1,232,003.84
<u>Fixed assets:</u>			
Mining claims and leases, at the consideration given			
therefor, consisting of 389,455 shares of capital			
stock as presently constituted valued at \$381,597.41	412,437.58		
and \$30,840.17 cash. . . . .	<u>2,580.90</u>		
Office furniture and equipment, at cost. . . . .			
Preproduction expenditures . . . . .	<u>808,342.52</u>		
			<u>\$1,254,608.44</u>

The accompanying note is an integral part of this statement.

Approved on behalf of the Board.

*H. P. Oldham* . . . . . Director. *H. M. Finkle* . . . . . Director.

"H. P. Oldham" "H. M. Finkle"

ACCOUNTANTS' COMMENTS

To the Directors of  
Realm Mining Corporation Limited (No Personal Liability):

The accompanying balance sheet of Realm Mining Corporation Limited (No Personal Liability) as at August 31, 1961 and the statements of deficit, preproduction expenditures and changes in financial position for the eight months' period ended on that date, were prepared by us from the books and records of the company and from information given to us. We did not independently verify the assets and liabilities of the company as at August 31, 1961, and accordingly are not in a position to express an opinion on these financial statements.

Toronto, Canada,  
September 2, 1961.

*Thorne. Mulholland, Houston & McKeown*

Chartered Accountants



REALM MINING CORPORATION LIMITED  
(No Personal Liability)

NOTE TO FINANCIAL STATEMENT

Eight months' period ended August 31, 1961

-0-

Investment in White Falcon Mines Limited is valued at cost, which consists of the following:

50% interest in 13 claims in the Cobalt Area transferred to White Falcon Mines Limited. . . . .	2,000.00
Expenditures on the above claims:	
In 1959. . . . .	15,719.45
In 1960. . . . .	<u>12,623.25</u>
	<u>28,342.70</u>
	<u>\$30,342.70</u>

Shares are to be issued to the company in consideration of the above expenditures.

REALM MINING CORPORATION LIMITED  
(No Personal Liability)

STATEMENT OF PREPRODUCTION EXPENDITURES

Eight months' period ended August 31, 1961

-0-

Balance at beginning of period. . . . .	796,162.56
---	------------

Exploration and development:

Engineers' fees . . . . .	1,000.00	
Geologists' fees. . . . .	925.00	
Mining fees, licenses and taxes . . . . .	268.40	
Maps and charts . . . . .	<u>41.85</u>	2,235.25

Head office and administration:

Audit . . . . .	200.00	
Directors' fees . . . . .	250.00	
Administrative fee. . . . .	2,000.00	
Legal . . . . .	2,050.00	
Rent. . . . .	1,600.00	
Registrar and transfer agent's fees . . . . .	2,480.49	
Government fees . . . . .	257.50	
Listing fee . . . . .	100.00	
Printing and stationery . . . . .	273.06	
Telephone, telegraph and postage. . . . .	355.09	
Sundry expenses . . . . .	<u>378.60</u>	9,944.74

Balance at end of period . . . . .	<u>\$808,342.55</u>
------------------------------------	---------------------



REALM MINING CORPORATION LIMITED  
(No Personal Liability)

STATEMENT OF CHANGES IN FINANCIAL POSITION

Eight months' period ended August 31, 1961

-0-

	August 31, 1961	December 31, 1960	Variation
Current assets. . . . .	74.71	3,853.21	(3,778.50)
Current liabilities . . . . .	22,604.60	16,703.11	(5,901.49)
Working capital deficiency. . . . .	(22,529.89)	(12,849.90)	(9,679.99)
Investment and advances . . . . .	31,172.70	31,172.70	
Fixed assets. . . . .	415,018.48	415,018.48	
Preproduction expenditures. . . . .	808,342.55	796,162.56	12,179.99
Shareholders' equity. . . . .	<u>\$1,232,003.84</u>	<u>\$1,229,503.84</u>	<u>\$2,500.00</u>
Represented by:			
Common shares . . . . .	1,656,651.04	1,656,651.04	
<u>Less Deficit. . . . .</u>	<u>424,647.20</u>	<u>427,147.20</u>	
	<u>\$1,232,003.84</u>	<u>\$1,229,503.84</u>	

The increase in the working capital deficiency, amounting to \$9,679.99 as shown above, is the result of the following factors:

Funds applied:

Preproduction expenditures. . . . . 12,179.99

Funds made available:

Proceeds from disposal of mining buildings and surface equipment. . . 2,500.00

Resulting increase in working capital deficiency. . . . . \$9,679.99

## ENGINEER'S REPORT

Note - The following is an excerpt from a report by I.C. Christopher, B.Sc., P. Eng., dated August 4th. 1961, on the Company's mining claims located in Joutel township, Province of Quebec. A complete copy of the report is on file with the Toronto Stock Exchange.

### CONCLUSIONS and RECOMMENDATIONS

The mineralized float found to the south of the Realm property is strongly magnetic and it is suspected that the source from which the float came would show up as a magnetic anomaly and be located a short distance to the north of where the float was found.

In view of the location of the Realm property, covering a sizeable area to the north of where the float occurs and the geophysical indications outlined, it is recommended that further work be carried out.

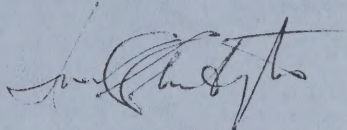
The first step in the exploration program should consist of surface geological mapping and prospecting. To facilitate this work it is suggested that picket lines be cut over the property at 200 foot intervals. It is also recommended that further geophysical work consisting of magnetic and electromagnetic work be undertaken to cover the balance of the property not already surveyed. Based on the results of this work a program of diamond drilling should be undertaken.



COST ESTIMATE

Line cutting 20 miles @ \$50/mile	\$1,000.00
Geophysical work 20 miles @ \$150/mi.	3,700.00
Geological mapping & prospecting	<u>2,000.00</u>
Total	<u>\$6,000.00</u>

Respectfully submitted,



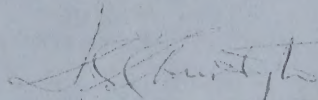
Ivan C. Christopher, B.Sc., P. Eng.

Toronto, Ontario  
August 4, 1961

CERTIFICATE

I, I.C. Christopher, of the City of Toronto, in the Province of Ontario, do hereby certify that:

1. I am a Consulting Mining Geologist with business address at Royal Bank Building, King & Yonge Sts. Toronto, Ontario.
2. I am a graduate of the University of Saskatchewan and have been practising my profession since 1938.
3. I am a member of the Society of Professional Engineers of Quebec, a member of the American Institute of Mining and Metallurgical Engineers and a member of the Canadian Institute of Mining and Metallurgy.
4. I have no interest either directly or indirectly, nor do I anticipate any interest, either directly or indirectly in the property or securities of Realm Mining Corp. Limited.
5. My report is based on geological information from various government publications and maps of the area and from examination of the area on July 11, 1961.



I.C. Christopher, B.Sc., P. Eng.

Toronto, Ontario.  
August 4, 1961.



10. Brief statement of company's chief development work during past year:	Company carried out a magnetic survey on its property. The ground magnetic work outlined a north westerly trending magnetic zone on the western part of the property. The anomaly is about 1500 feet long and the highest reading is about 600 gammas above normal and occurs on the central part of the Company's claim group. An electromagnetic survey was carried out over the magnetic anomaly and conducting zone was located on the northern edge of the magnetic anomaly.
11. Names and addresses of vendors of any property or other assets intended to be purchased by the company showing the consideration to be paid.	None
12. Names and addresses of persons who have received or will receive a greater than 5% interest in the shares or other consideration to be received by the vendor. If the vendor is a limited company, the names and addresses of persons having a greater than 5% interest in the vendor company.	None
13. Number of shares held in escrow or in pool and a brief statement of the terms of escrow or the pooling agreement.	120,000 shares are held in escrow, subject to release on consent of the Toronto Stock Exchange and Directors of the Company.
14. Names and addresses of owners of more than a 5% interest in escrowed shares and their shareholdings (If shares are registered in the names of nominees or in street names, give names of beneficial owners, if possible.)	The escrowed shares are owned by Realm Investments Limited
15. Names, addresses and shareholdings of five largest registered shareholders and if shareholdings are pooled or escrowed, so stating. If shares are registered in names of nominees or in street names, give names of beneficial owners, if possible, and if names are not those of beneficial owners, so state.	* Jackson McFadyen Securities Ltd., 11 Adelaide St. W., Toronto 167,800 shares; ** Realm Investments Ltd., Ste. 803, 8 King St. E., Toronto, 120,000; ** Daniel Berman, 78 Neptune Dr., Toronto 10, 67,500 shares; * Jenkin Evans & Co. Ltd., 360 Bay St., Toronto, 66,651 shares; ** Max Rotman, 84 Sanfor Ave. N., Hamilton, Ont. 60,750 shares. * not beneficial owner; ** beneficial owner;
16. Names, and addresses of persons whose shareholdings are large enough to materially affect control of the company.	So far as the Company is aware, no person or corporation is in a position to elect a majority of the directors. However, for purposes of voting at meetings of shareholders, proxies are solicited by the President and Secretary-Treasurer on behalf of Board
17. If assets include investments in the shares or other securities of other companies, give an itemized statement thereof showing cost or book value and present market value.	Nil
18. Brief statement of any lawsuits pending or in process against company or its properties.	The Company has no knowledge of any lawsuits, but it has been advised by its solicitor that Dispute Notice has been filed against 2 of the Company's 25 claims in Joutel Twp. but not on the claims on which the anomaly has been located
19. The dates of and parties to and the general nature of every material contract entered into by the company which is still in effect and is not disclosed in the foregoing.	None
20. Statement of any other material facts and if none, so state. Also state whether any shares of the company are in the course of primary distribution to the public.	There are no other material facts, and no shares of the Company are in the course of primary distribution, however, upon the transaction set out in item #1 becoming effective, the shares of the Company will then be in the course of primary distribution to the public.

This Filing Statement is not to be reproduced in whole or in part without the written approval of the Toronto Stock Exchange.

DATED September 5th, 1961.

#### CERTIFICATE OF THE COMPANY

The foregoing, together with the financial information and other reports where required, constitutes full, true and plain disclosure of all material facts in respect of the matters referred to in Item 1 above and in respect of the company's affairs and there is no further material information applicable. (To be signed by two principal signing officers who are directors and the corporate seal to be affixed.)

"H.P. Oldham"

"H.M. Finkle"

REALM MINING CORP., LIMITED

CORPORATE

Pres. SEAL

Sec.-Tres.

#### CERTIFICATE OF UNDERWRITER OR OPTIONEE

To the best of my knowledge, information and belief, the foregoing, together with the financial information and the reports where required, constitutes full, true and plain disclosure of all material facts in respect of the matters referred to in Item 1 above in respect of the company's affairs. Concerning matters which are not within my knowledge, I have relied upon the accuracy and adequacy of the information supplied to me by the company. (To be signed by underwriter or optionee registered with the Ontario Securities Commission or a corresponding body.)

GOODWIN, HARRIS & CO. LIMITED

HEVENOR & COMPANY

"P.L. Robinson"

"M.A. Moysey"

"A.G. White"